

Benefit Manager Toolkit® Quick Guide

View your claims invoice and billing reports - Consolidated (Self-funded Groups)

Consolidated Billing

1. Click **Dental Benefit Manager** to access features of the BMT.

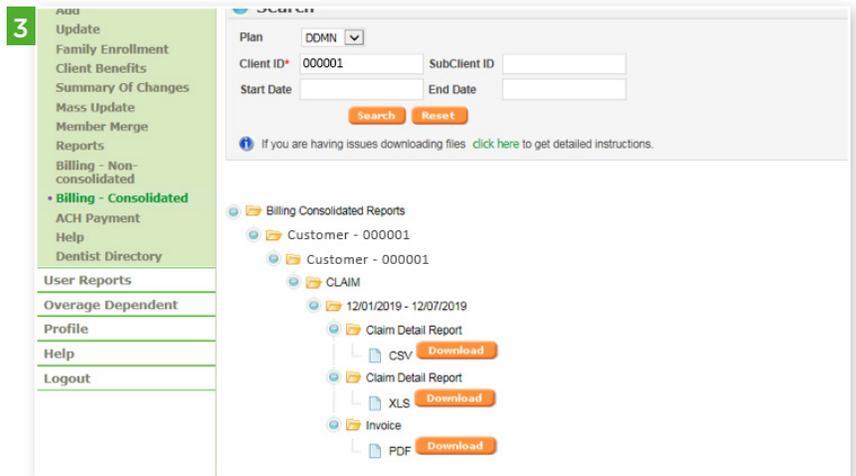
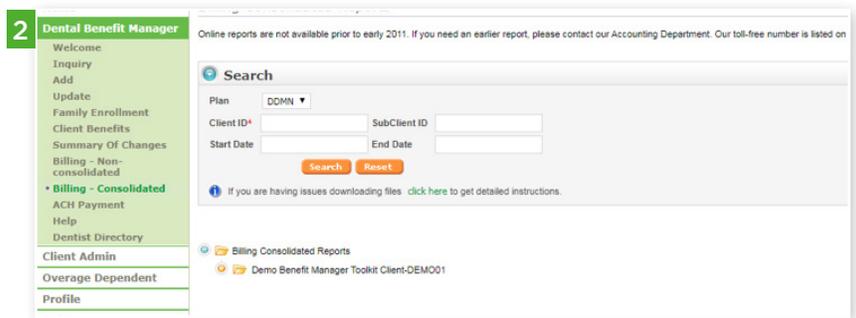
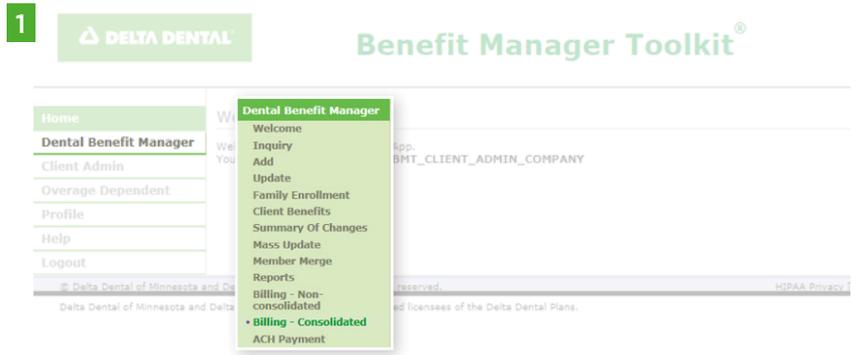
In the expanded menu, click **Billing - Consolidated**.

Consolidated billing provides a listing of one or more sub-clients on the same invoice. The grouping is based on your group's billing structure needs.

2. Enter your 6 digit client ID and 4 digit sub-client in the search screen. Enter the client/sub-client pairing at the top of the invoice displayed in your notification email.

3. Click on the expand toggle button on any given date range in order to reveal the reports you have available.

- The Claims Detail report is available in XLS or CSV and will be downloaded to your computer.
 - Depending on the size of the report, you may receive an on screen message "The report is being generated. Please check back later."
 - Simply close that window and select the Download button once again.
- The Invoice is available in PDF only and may be downloaded.

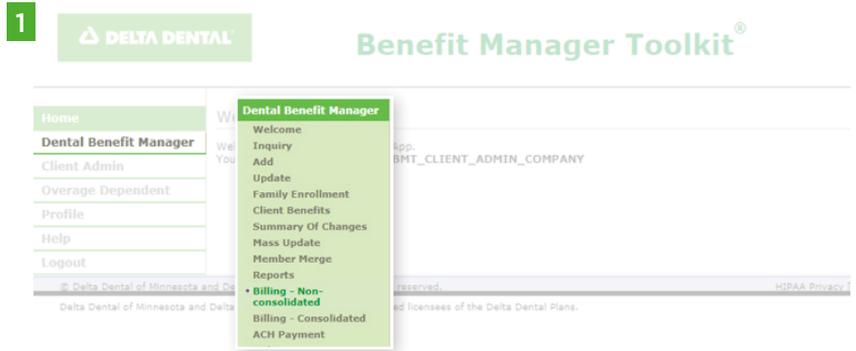


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View your Claims Invoice and billing reports - Non-consolidated (Self-funded Groups)

Non-consolidated Billing

1. To see invoice details for a specific sub-group, select **Billing - Non-consolidated** on the left navigation.



2. Enter your 6-digit client number and sub-client number.

Note: to view a list of available sub-clients, enter the 6-digit client number and select **search**.

